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## AMVIG HOLDINGS LIMITED

澳科控股有限公司\*

(incorporated in the Cayman Islands with limited liability)

(stock code: 2300)

### GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

On 18 May 2007, the Company entered into the Loan Facility Agreement pursuant to which a specific performance obligation is imposed on Amcor Limited to maintain at least 30 per cent. of the issued capital of the Company throughout the life of the Loan Facility.

This announcement is made in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The directors (the “**Directors**”) of AMVIG Holdings Limited (the “**Company**”) make the following disclosures in compliance with Rule 13.18 of the Listing Rules.

Pursuant to the term facility agreement (the “**Loan Facility Agreement**”) dated 18 May 2007 and entered into, among other parties, the Company as borrower, ABN AMRO Bank N.V. as coordinating arranger and agent, and various financial institutions as lenders, a term loan facility (the “**Loan Facility**”) in the sum of US\$80,000,000 is made available to the Company repayable as to 20%, 40% and 40% on the days which are 24 months, 30 months and 36 months respectively from the date of the Loan Facility Agreement. It is one of the conditions of the Loan Facility that Amcor Limited, the single largest shareholder of the Company, must maintain its legal and beneficial ownership of at least 30 per cent. of the issued share capital of the Company throughout the life of the Loan Facility. A breach of the aforesaid condition will constitute an event of default under the Loan Facility and cancel all or any part of the commitments under the Loan Facility and all amounts outstanding under the Loan Facility will immediately become due and payable.

As at the date hereof, to the best knowledge, information and belief of the Directors, Amcor Limited beneficially owns approximately 41.05% of the issued share capital of the Company.

This announcement is made in compliance with the disclosure requirement under Rule 13.18 of the Listing Rules. In accordance with the requirements thereunder, disclosure will be included in the subsequent interim and annual reports of the Company for so long as the said specific performance obligations continue to exist.

By order of the Board  
**AMVIG Holdings Limited**  
**Chan Chew Keak, Billy**  
Chairman

Hong Kong, 21 May 2007

As at the date of this announcement, the Board comprised Mr. Chan Chew Keak, Billy, Mr. Chan Sai Wai, Mr. Ng Sai Kit, Mr. Lee Cheuk Yin, Dannis and Mr. Li Shui Dang as executive Directors, Mr. David John Cleveland Hodge and Mr. Peter Roderick Downing as non-executive Directors, and Mr. Tay Ah Kee, Keith, Mr. Au Yeung Tin Wah and Mr. Oh Choon Gan as independent non-executive Directors.

\* For identification purposes only